

**CONSOLIDATED BALANCE SHEET**

Quarter 3/ 2009

Unit: VND

Assets	Code	Note	Quarter 3/2009	Accumulation
	.			
<b>A. SHORT-TERM ASSETS</b>	<b>100</b>		<b>216,914,033,578</b>	<b>235,279,718,601</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>		<b>24,430,120,695</b>	<b>47,456,160,165</b>
1. Cash	111	03	24,430,120,695	47,456,160,165
- Cash	111a		971,161,249	1,832,340,848
- Cash (VND)	111A1		821,301,092	1,832,340,848
- Cash (foreign currency)	111A2		149,860,157	0
- Bank deposits	111b		23,458,959,446	45,623,819,317
- Bank deposits (VND)	111b1		22,155,035,422	42,847,948,654
- Bank deposits (foreign currency)	111b2		1,303,924,024	2,775,870,663
- Money is transferring	111c		-	-
2. Cash equivalents	112		-	-
<b>II. Short-term financial investments</b>	<b>120</b>	04	<b>110,291,161,088</b>	<b>90,148,960,250</b>
1. Short-term investments	121		112,825,483,878	92,235,260,000
- Short-term investment securities	121a		4,332,260,000	2,682,260,000
- Other	121b		108,493,223,878	89,553,000,000
2. Provision for devaluation of short-term security investments (*)	129		(2,534,322,790)	(2,086,299,750)
<b>III. Receivables</b>	<b>130</b>		<b>64,733,590,998</b>	<b>85,062,797,703</b>
1. Trade accounts receivables	131		56,745,708,118	71,161,951,727
2. Advances to suppliers	132		1,633,225,510	15,304,884,612
3. Short-term internal receivables	133		0	0
4. Receivable in accordance with contracts in progress	134		0	0
5. Other receivables	135	05	9,470,790,929	976,467,430
- Equitization			0	0
- Dividends and profits are divided			0	0
- Others			0	974,769,690
- Prepaid workers (outstanding loans)			0	0
- Other receivables/ prepaid (outstanding loans)			0	1,697,740
6. Provision for short-term bad receivables (*)	139		(3,116,133,559)	(2,380,506,066)
<b>IV. Inventories</b>	<b>140</b>	06	<b>7,161,107,071</b>	<b>5,118,777,841</b>
1. Inventories	141		7,161,107,071	5,118,777,841
- Purchased goods in transit	141a		0	0
- Materials	141b		5,563,274,688	5,021,151,595
- Instruments and tools	141c		62,268,336	59,759,246
- Work in progress	141d		1,535,564,047	37,867,000
- Finished goods	141e		0	0
- Goods	141f		0	0
- Send goods sold	141g		0	0
- Goods for storage security tax			0	0

- Goods property			0	0
2. Provision for devaluation of inventories	149		0	0
<b>V. Other short-term assets</b>	<b>150</b>		<b>10,298,053,726</b>	<b>7,493,022,642</b>
1. Short-term prepaid expenses	151		748,380,362	0
2. VAT deductible	152		4,928,113,055	4,022,006,437
3. Tax and accounts receivable from State budget	154		-	-
4. Other short-term assets	158		4,621,560,309	3,471,016,205
- Advances			0	3,432,016,205
- Pledge, deposit			0	39,000,000
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<b>B. LONG-TERM ASSETS</b>	<b>200</b>		<b>128,421,800,438</b>	<b>103,694,161,838</b>
<b>I. Long-term receivables</b>	<b>210</b>		-	-
1. Long-term receivables from customers	211		-	743,610,682
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	(743,610,682)
<b>II. Fixed assets</b>	<b>220</b>		<b>57,966,101,403</b>	<b>65,318,183,840</b>
1. Tangible fixed assets	221	07	45,517,716,001	53,661,915,608
- <i>Historical cost</i>	222		131,129,101,986	131,791,844,258
- <i>Accumulated depreciation</i>	223		(85,611,385,985)	(78,129,928,650)
2. Finance leases fixed assets	224	08	512,002,189	778,737,313
- <i>Historical cost</i>	225		2,046,944,466	2,046,944,466
- <i>Accumulated depreciation</i>	226		(1,534,942,277)	(1,268,207,153)
3. Intangible fixed assets	227	09	9,063,404,916	9,425,774,385
- <i>Historical cost</i>	228		11,757,210,135	11,757,210,135
- <i>Accumulated depreciation</i>	229		(2,693,805,219)	(2,331,435,750)
4. Construction in progress expenses	230	10	2,872,978,297	1,451,756,534
- <i>Construction in progress</i>			0	1,451,756,534
<b>III. Property investment</b>	<b>240</b>		<b>0</b>	<b>0</b>
- <i>Historical cost</i>	241		0	0
- <i>Accumulated depreciation</i>	242		0	0
<b>IV. Long-term financial investments</b>	<b>250</b>	11	<b>61,660,469,430</b>	<b>31,460,469,430</b>
1. Investment in subsidiaries	251		0	0
2. Investment in joint-venture	252		29,860,469,430	29,860,469,430
- <i>Investment in associate companies</i>			0	13,003,384,460
- <i>Investment in joint-venture companies</i>			0	16,857,084,970
3. Other long-term investments	258		31,800,000,000	1,600,000,000
- <i>Investment stocks</i>			0	1,600,000,000
4. Provision for devaluation of long-term finance investment	259		0	0
<b>V. Other long-term assets</b>	<b>260</b>		<b>8,795,229,605</b>	<b>6,915,508,568</b>
1. Long-term prepaid expenses	261	12	8,257,373,829	6,484,535,814
2. Deferred income tax assets	262		44,005,194	44,005,194
3. Others	268		493,850,582	386,967,560
- Long - term pledge/ deposit			0	386,967,560
	.		0	
<b>TOTAL ASSETS</b>	<b>270</b>		<b>345,335,834,018</b>	<b>338,973,880,439</b>

<b>CAPITAL SOURCES</b>	<b>Code</b>	<b>Note</b>	<b>Quarter 3/2009</b>	<b>Accumulation</b>
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<b>A. LIABILITIES</b>	<b>300</b>		<b>68,551,524,313</b>	<b>65,111,179,036</b>
<b>I. Short-term liabilities</b>	<b>310</b>		<b>55,027,924,453</b>	<b>50,510,800,044</b>
1. Short-term borrowing and debts	311	13	13,216,999,739	9,500,641,060
- Short-term borrowings			0	3,316,266,352
- Bank loans			0	3,316,266,352
- Loans other subjects			0	0
- Current portion of long-term liabilities			0	6,184,374,708
2. Trade accounts payables	312		32,618,760,536	32,455,306,787
3. Advances from customers	313		728,405,558	1,606,722,125
- Receivables from customers			0	1,606,722,125
- Sales have not made			0	0
4. Taxes and liabilities to State budget	314	14	1,163,571,307	2,108,355,961
- VAT deductible			0	690,462,221
- Corporate Income Tax			0	1,151,540,468
- Personal Income Tax			0	211,635,797
- House and land tax			0	4,589,250
- Other receivables			0	50,128,225
5. Payable to employees	315		1,541,895,131	1,484,630,401
6. Payable expenses	316	15	3,212,816,828	1,544,322,246
- Other pay expenses			0	1,544,322,246
7. Accounts payables-Affiliate	317		138,131,019	0
8. Payable in accordance with contracts in progress	318		0	0
9. Other short-term payables	319	16	2,407,344,335	1,810,821,464
- Surplus of assets awaiting resolution			0	0
- Trade union			0	731,000,583
- Social insurance			0	26,647,103
- Health insurance			0	885,956
- Other payable			0	1,051,804,684
- Other receivables			0	483,138
10. Provision for short-term liabilities	320		0	0
<b>II. Long-term liabilities</b>	<b>330</b>		<b>13,523,599,860</b>	<b>14,600,378,992</b>
1. Long-term accounts payables-Trade	331		0	0
2. Long-term accounts payables-Affiliate	332		0	0
3. Other long-term payables	333		583,093,600	549,751,004
- Long - term pledge/ deposit			0	549,751,004
4. Long-term borrowing and debts	334	17	12,602,803,084	13,658,607,857
- Bank loans			0	12,417,278,084
- Loans other subjects			0	1,241,329,773
6. Provision for unemployment allowance	336		337,703,176	392,020,131
7. Provision for long-term liabilities	337		0	0
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<b>B. OWNER'S EQUITY</b>	<b>400</b>		<b>276,784,309,705</b>	<b>273,862,701,403</b>
<b>I. Capital sources and funds</b>	<b>410</b>	18	<b>276,643,003,266</b>	<b>273,923,766,866</b>
1. Paid-in capital	411		200,000,000,000	200,000,000,000
2. Capital surplus	412		45,847,272,500	45,847,272,500

3. Other capital of owner	413		0	0
4. Treasury stock (*)	414		(238,790,000)	(18,790,000)
5. Assets revaluation difference	415		0	0
6. Foreign exchange difference	416		0	0
7. Investment and development funds	417		9,300,535,841	9,242,225,841
8. Financial reserve fund	418		3,595,025,714	3,063,601,363
9. Other fund belong to owner's equity	419		1,267,689,265	736,264,914
10. Retained profit	420		16,871,269,946	15,053,192,248
11. Capital for construction work	421		0	0
<b>II. Budget sources</b>	<b>430</b>		<b>141,306,439</b>	<b>(61,065,463)</b>
1. Bonus and welfare fund	431		141,306,439	(61,065,463)
2. Budgets	432		0	0
3. Budget for fixed asset	433		0	0
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<b>TOTAL RESOURCES</b>	<b>440</b>		<b>345,335,834,018</b>	<b>338,973,880,439</b>

### OFF BALANCE SHEET ITEMS

Items	Code	Note	Quarter 3/2009	Accumulation
1. Operating lease assets			-	-
2. Goods held under trust or for processing			-	-
3. Goods received on consignment for sale			-	-
4. Bad debts written off			-	-
5. Foreign currencies (USD)		USD		205,630
6. Estimates career, projects			-	-



**Kê toán trưởng**

**Nguyễn Phương Mai**

**CONSOLIDATED INCOME STATEMENT**

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1. Sales	01	19	77,096,021,933	93,978,231,005	269,140,215,334	295,702,068,142
2. Deductions	02		0	0	-	34,399,960
<b>3. Net sales and services</b>	<b>10</b>		<b>77,096,021,933</b>	<b>93,978,231,005</b>	<b>269,140,215,334</b>	<b>295,667,668,182</b>
<b>4. Cost of goods sold</b>	<b>11</b>	20	<b>70,726,332,168</b>	<b>86,420,809,704</b>	<b>244,701,146,827</b>	<b>263,566,539,841</b>
<b>5. Gross profit</b>	<b>20</b>		<b>6,369,689,765</b>	<b>7,557,421,301</b>	<b>24,439,068,507</b>	<b>32,101,128,341</b>
6. Financial incomes	21	21	1,774,569,916	4,405,983,690	12,685,104,011	25,552,049,134
7. Financial expenses	22	22	1,002,730,316	1,789,596,536	2,978,476,349	15,113,798,470
- Include: Interest expense	23		614,786,689	1,565,599,696		3,132,700,390
8. Selling expenses	24		35,807,500	5,300,000	2,977,190,104	720,459,509
9. General & administrative expenses	25		6,028,558,991	9,883,846,504	18,136,333,089	27,623,479,340
<b>10. Net operating profit</b>	<b>30</b>		<b>1,077,162,874</b>	<b>284,661,951</b>	<b>13,032,172,976</b>	<b>14,195,440,156</b>
11. Other income	31		1,103,551,658	82,072,757	1,821,942,134	34,102,912,797
12. Other expenses	32		827,534,042	206,807,789	1,306,873,784	42,075,233,846
<b>13. Other profit</b>	<b>40</b>		<b>276,017,616</b>	<b>(124,735,032)</b>	<b>515,068,350</b>	<b>(7,972,321,049)</b>
<b>14. Profit before tax</b>	<b>50</b>		<b>1,353,180,490</b>	<b>159,926,919</b>	<b>13,547,241,326</b>	<b>6,223,119,107</b>
15. Current corporate income tax expenses	51	23	338,295,123	62,158,135	1,661,393,490	475,751,512
16. Deferred corporate income tax expenses	52		0	0		-44,005,194
<b>17. Profit after tax</b>	<b>60</b>		<b>1,014,885,367</b>	<b>97,768,784</b>	<b>11,885,847,836</b>	<b>5,791,372,789</b>
<b>18. EPS</b>	<b>70</b>	24	<b>51</b>	<b>14</b>	<b>594</b>	<b>855</b>

**CONSOLIDATED CASH FLOW STATEMENT**

Quarter 3/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES:</b>				
1. Cash received from sale or services and other revenue	01		294,520,119,561	310,625,511,091
2. Cash paid for supplier	02		(183,253,485,991)	(225,359,965,091)
3. Cash paid for employee	03		(15,595,527,980)	(18,451,441,903)
4. Cash paid for interest	04		(1,705,962,392)	(3,147,223,807)
5. Cash paid for corporate income tax	05		(2,465,249,875)	(242,749,739)
6. Other receivables	06		7,865,195,074	350,308,485,210
7. Other payables	07		(59,187,328,043)	(234,365,971,927)
<b>Net cash provided by (used in) operating activities</b>	<b>20</b>		<b>40,177,760,354</b>	<b>179,366,643,834</b>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES:</b>				
1. Cash paid for purchase of capital assets and other long-term assets	21		(99,578,927)	(146,037,636)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		(2,767,395)	43,127,381
3. Cash paid for lending or purchase debt tools of other companies	23		(122,247,202,390)	(64,674,531,250)
4. Withdrawal of lending or resale debt tools of other companies	24		71,925,168,390	59,788,549,740
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		-	1,045,971,000
7. Cash received from interest, dividend and distributed profit	27		3,232,297,349	1,651,527,187
<b>Net cash used in investing activities</b>	<b>30</b>		<b>(47,192,082,973)</b>	<b>(2,291,393,578)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES:</b>				
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		(220,000,000)	-
3. Cash received from long-term and short-term borrowings	33		4,903,949,115	12,721,712,950
4. Cash paid to principal debt	34		(12,696,417,566)	(77,052,164,592)
5. Cash paid to financial lease debt	35		-	(57,485,982)
6. Dividend, profit paid for owners	36		(7,999,248,400)	-
<b>Net cash (used in) provided by financing activities</b>	<b>40</b>		<b>(16,011,716,851)</b>	<b>(64,387,937,624)</b>
<b>Net cash during the period (20+30+40)</b>	<b>50</b>		<b>(23,026,039,470)</b>	<b>112,687,312,632</b>
<b>Cash and cash equivalents at beginning of year</b>	<b>60</b>		<b>47,456,160,165</b>	<b>49,786,648,443</b>
Influence of foreign exchange fluctuation	61		-	-
<b>Cash and cash equivalents at end of year (50+60+61)</b>	<b>70</b>		<b>24,430,120,695</b>	<b>162,473,961,075</b>